

CONNECT Referral Questionnaire

1. What method does your organization currently use to send referrals?

For example, via phone, fax, web, brochure, business card, paper form, etc.

2. What method does your organization currently use to receive referrals?

For example, via phone, fax, web, paper form, etc.

3. How frequently does your organization:

a. Send referrals out? _____ times per

b. Receive referrals? _____ times per

4. Does your organization currently track its:

a. Internal referrals? Yes No N/A

b. External referrals? Yes No N/A

c. If yes, by what method? *For example, spreadsheet, software program, etc.*